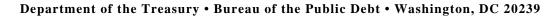
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

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RESULTS OF TREASURY'S AUCTION OF 10-YEAR NOTES

High Yield: 4.930% Price: 99.569877

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 88.83%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	28,841,000 87,506 0	\$	12,912,497 87,506 0	
SUBTOTAL		28,928,506		13,000,003 1/	
Federal Reserve		1,556,557		1,556,557	
TOTAL	\$	30,485,063	\$	14,556,560	

Median yield 4.909%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.870%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 28,928,506 / 13,000,003 = 2.23

1/ Awards to TREASURY DIRECT = \$55,720,000